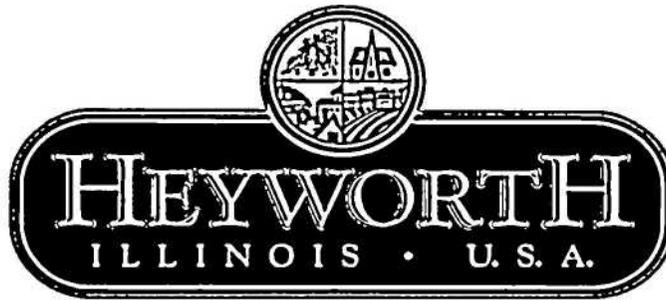




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The Village of Heyworth is an equal opportunity provider and employer

July 6, 2016

### Independent Registered Municipal Advisor (IRMA) Representation Letter

The Village of Heyworth, McLean County, Illinois (the "Village") is hereby disclosing and notifying all potential underwriters, placement agents and other market participants that it has retained an Independent Registered Municipal Advisor ("Municipal Advisor" or "IRMA") pursuant to Section 975 of Title IX of the Dodd-Frank Wall Street reform and Consumer Protection Act ("Dodd-Frank Act") amended Section 15B of the Securities Exchange Act of 1934 ("Exchange Act").

By publicly posting the following written disclosure, the Village intends that market participants receive and use it for purposes of the Independent Registered Municipal Advisor Exemption (the "IRMA Exemption") as provided in the Securities and Exchange Commission's final rules adopted for municipal advisor registration (the "Final MA Rules").

#### Disclosure of Independent Registered Municipal Advisor Representation

The Village is represented by and will rely on its Municipal Advisor, The Economic Development Group, Ltd. ("EDG"), and more specifically Steven Kline, Gwen Crawford and Paul Ostrosky, for General Municipal Advisory Services and to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products. The individuals listed herein are on our retained team at our Municipal Advisor and have been employed by our Municipal Advisor for two years (or more) prior to the date of this disclosure and, thus, are not "associated" (as defined in the Final MA Rules) at either an entity level or an individual level with persons seeking to rely on the IRMA Exemption. Any changes to the Village's team going forward will be promptly posted to the Village's website. The written notice required under the IRMA Exemption of the Final MA Rules stating that an underwriter or placement agent is not a municipal advisor and is, therefore, not subject to a fiduciary duty to the Village should be provided to the Village at the address noted below, with a copy to The Economic Development Group, Ltd. at 1701 Clearwater Avenue, Bloomington, Illinois 61704.

  
Todd Zaluska, Mayor  
Village of Heyworth